DEPLOYING OUR CYBER-MANAGED SERVICE OFFERING TO AN IFA COMPANY

An IFA with 12 employees and over £845m AUM asked us to undertake a Cyber Health Check on their environment. They already had an IT Managed Service, but had little comfort that their Cyber Security was adequate, with no regular reporting being provided. The client had a limited budget but understood the importance of protecting client and business data.

The OneCollab Cyber Health Check was conducted and found 15 critical risks, the three biggest being an open wifi network, incomplete security updates to workstations and two devices which had been compromised by Phishing attacks.

WHAT WE DID

- Identified and delivered a remediation plan which was completed within four working days
- Agreed on a Managed Service for Cyber Security which provided peace of mind and value for money for the board
- OneCollab's virtual CISO (Cyber Information Security Officer) attended the Board and explained the reporting and how they were now protected

THE OUTCOME

- The client now uses OneCollab online Cyber training for new joiners and annually as part of the Managed Service
- OneCollab's 24/7 Monitoring and Cyber Security have been put in place, which ensures all devices are kept up to date and helps optimise performance
- Developed a monthly Cyber Reporting dashboard, which confirms that all devices are protected
- OneCollab provides a quarterly newsletter, and when required, the CISO attends the board to help maintain knowledge of the Cyber Risks

---

*Identified **15 critical security risks** via the OC Cyber Health Check	24/7 Monitoring	Cyber Board Report delivers peace of mind	*"The cyber services OneCollab deliver, provide us with peace of mind and amazing value for money. I would strongly recommend them."*
*The Client had a Managed Service IT in place.	Helped resolve a key risk for the clients.	A regulator visit in Dec 2023, complemented the business on the cyber reporting.	The Founder and MD IFA Company, Jan 2024

OneCollab